



PROTECTING CLIENT FUNDS

Afraid you'll lose sleep at night while the exchange company holds your sale proceeds?

Beutler Exchange Group, LLC protects exchange funds in the following ways:

1. Funds are deposited in a bank account in the name of the Exchanger.
2. The account bears the Exchanger's tax ID number.
3. The Bank sends monthly statements directly to the Exchanger.
4. Client accounts are reconciled monthly by an outside financial services provider.
5. **Beutler Exchange Group, LLC** holds a \$1.0m fidelity bond.
6. **Beutler Exchange Group, LLC** holds a \$250k Errors and Omissions policy.
7. The owner, **Toija Beutler**, is a real estate attorney with more than two decades of 1031 experience and has overseen more than 17,000 exchanges.
8. The principal and staff of **Beutler Exchange Group, LLC** have more than 40 years combined experience and commitment to the 1031 industry.

We want to sleep at night, too.